In partnership with copidays

EpenFinitydays

TIME TO GET BULLISH!



who is apidays

THE WORLD'S LEADING SERIES OF API CONFERENCES



Since 2012, apidays has become the leading tech and business conference in APIs and the programmable economy.

- 70+ Events
- 100+ Sponsors
- 100,000 Past attendees
- 15 Countries

- 40,000+ Companies
- 5,000+ Speakers
- 300,000+ Community Members





1,500+ attendees 1,000+ companies

50+ speakers

50+ sessions





PAST EVENTS ATTENDEES PROFILE

INDUSTRIES

- Banking & Financial Services ≈50% of attendees (≈65% with vendors/fintech)
 - Insurance | Energy | Healthcare & Life Science
- Retail & CPG | Transport & Hospitality | IT & Technology | Manufacturing & Automotive
- Public Sector | Non-profit & Education | Consulting | Media

ROLES

- API Architect Enterprise Architect, Head of API, IT, Digital
- Developers Dev Front, Back, DevOps, Java, etc.
- Business IT Manager, PM, Consultant, Analyst
- C-Level CEO, CTO, CIO, CDO, Head of Innovation, SVP, VP

COMPANY SIZE (number of employees)

<100	100 - 1,000	1,000 - 5,000	5,001+
4%	6%	58%	32%



AUDIENCE ANALYTICS (Technical vs Business)





TIME TO GET BULLISH!

OPEN FINANCE MEETS AI

Now that the CFPB 1033 rule has been published, the financial industry is progressing steadily toward its adoption.

However, the path forward is fraught with legal, technical, and training challenges.

At the same time, AI is moving beyond high-level experimentation into hands-on roles within organizations, with AI Agent being expected to become a necessity for financial institutions in 2025.

We believe that the combination of **AI** and **open finance** unleashes significant business opportunities, relying heavily on deep **API** integration.

This 2025 OpenFinity **days** edition, in partnership with **apidays**, will feature:

- A Convergence of minds and Ideas on the future of **Open Finance**.
- In-depth exploration of AI and Open Finance Integration.
- Understanding the CFPB 1033 compliance challenge.





FDX APIS HACKATHON

OpenFinity is organizing a 2-day hackathon in NY on May 12-13 right before the event. The focus is on **FDX APIs** and **AI** for Open Finance.

With 50-100 developers expected, the event aims to foster innovation around 3-5 predefined themes.

A jury will select one winner per theme based on set evaluation criteria. Winners will be announced at the event on May 15.



PAST REGISTERED ATTENDEES TO OPENFINITY EVENT



"I attended one of the most comprehensive and precise-onpoint conferences in Paytech, Fintech by OpenFinity on Open Banking CFPB1033."

VP of Product Innovation,Digital Transformation





THEY SPOKE AT THE 2024 OPENFINITY EXPO

The Largest Gathering of Open Banking Experts

50 Speakers - 36 Sessions - 2 days 530 registered Attendees



Financial Data Exchange



Chief Advocacy Officer



Benjamin Glock Product Strategy Leader



Reuben Piryatinsky Altitude Consulting



Jordie Cohen Product Team Leader General Manager Plaid



Eyal Sivan Ozone API



Adam Rust Director of Financial Services Consumer Federation of America



Natalia Cruz Head of Open Finance Sensedia



apidays



Citizens Bank



@ Intellitrade



Systems @ FIBI Bank



Mehdi Medjaoui Oscar Gonzalez Bryan Hahn Shirli Shoham-Klein Jeffrey Staw
Founder & Chairman Head of Embedded Banking Chief Revenue Officer Head of Advanced Banking Financial Services Consultant @ IngiteFI





Director, Innovation America's Credit Unions



Anneke Covell



Michelle McCoy Itive Director, Payments Executive Director, Pa Wells Fargo



Nicole Klein



Tara M Edmonds



Filipe Torqueto





Laura Heritage



Zoe Strickland



Wesley Duunington VP Architecture



Jalme Lopez Ryan Miller
Developer Advocate/P & Senior Cou



Financial Data Exchange



Runway LLP



Frederic Wilson Attorney & National Co-Leader of BLG's Privacy



Philippe Boudreau Chief Legal Advisor National Bank of Canada





Horizon-Zero



Kellogg Community CU



Florian Wahl **Product Strategy**



Ellie Duncan Head of Content Open Banking Expo



Dr Anna Litvak-Hinenzon Chief AI Product Strategist ALH.ai



Jacob Parker CFO



Gosia Furmanik CFO



James Higginbotham Executive API Consultant LaunchAny



Kieran Hines Principal Analyst



Barry O'Donohoe Co-founder & CEO Raidiam



Board Member Open Finance Network Canada



Head of Customer Experience



Ray Principle Architect JPMorgan Chase



Nicolas Zeman Senior Solution Architect Zions Bancorporation



David Roldán Martínez Head of Business Solutions,







CONFERENCE TRACKS

6 CONFERENCE TRACKS

1. The Future of Open Finance

- How industries like automotive, utilities, and retail are redefining their value propositions with financial APIs.
- Banks and FinTechs collaborating to innovate embedded financial services.
- Financial blockchains and digital tokenized securities

2. Al & Open Finance

- Using AI to harness consumer-permissioned data for predictive analytics, personalization and automation
- Ensuring AI compliance with the new consumer financial data rights

3. Premium APIs & Monetization

- Strategies for API-first financial institutions to drive revenue.
- Building profitable partnerships with API ecosystems

4. FDX API

- Deep dives into Financial Data Exchange (FDX) standards and implementations.
- Real-world use cases of FDX APIs in driving Open Finance adoption.
- Learn and explore Digital Wallet APIs

5. Security & Consent Management

- Best practices for securing financial APIs in a regulatory landscape.
- Lessons learned from implementing consent management frameworks globally.

6. Data Governance

- Ensuring Data Accuracy, Security, and Privacy
- Facilitating Compliance and Interoperability





WHO IS THE TARGET AUDIENCE?

This event is designed for Financial Services professionals across various roles who are engaged in API development, management, and strategy.

Attendees will have the opportunity to explore how APIs and AI are transforming business interactions and driving innovation in open finance as well as how to stay compliant with the new CFPB 1033 rule.

- CIOs, CTOs, and Chief Data Officers
- Senior Vice Presidents and Vice Presidents: Leaders in charge of innovation, technology, and product development
- Heads of Innovation, Heads of Al and Heads of API
- Open Banking and Open Finance Leaders
- API Architects and Developers
- Al and Machine learning Specialists
- Data Scientists/Analysts
- Software Engineers and Infrastructure & Cloud Managers
- IT Managers and Product Managers: Professionals overseeing IT operations and product development
- Consultants and Analysts





WHY SPONSORING OPENFINITY days?

Financial institutions, big and small, are looking for technology partners to help them fulfill the open finance and Al promises while complying with CFPB 1033.

In a post CFPB 1033, FIs must now comply with the new rule.

The U.S. market is poised to attract substantial investments in the coming years.:

- The US open finance market is expected to grow from \$7.3B in 2023 at a 22% CAGR until 2032 (source GMI-Global market Insights).
- 44% of financial leaders say they have lost consumers due to poor data utilization (source MX).

Open finance facilitates the secure sharing of financial data through **APIs**, while **AI** leverages this data to deliver personalized services, enhance operational efficiency, and drive innovation.

- Al agents market is projected to grow from \$5.1 billion in 2024 to \$47.1 billion in 2030, with a 44.8% CAGR during 2024-2030 (ResearchAndMarkets)
- 25% of enterprises using GenAl are forecast to deploy Al agents in 2025, growing to
 50% by 2027 (Deloitte)
- 1 Affirm Your Leadership
- 2 Drive Growth
- 3 Connect Stakeholders





		BENEFITS	GOLD	SILVER	BRONZE
	PRE- CONFERENCE	Prominent logo placement on the event home page and company description on Sponsor page	Company Description of ≈75 words	Company Description of ≈40 words	Company Description of ≈25 words
		Social Media acknowledgments via X, FB & LI	2 Thank You Tweets + 1 Retweet	1 Thank You Tweets + 1 Retweet	-
	ö	1:1 Meeting requests option in ticket registration	V	-	-
		One blogpost shared with the apidays and OpenFinity community	V	-	-
		Speaking engagement (25 min)	1	1	-
		Access to VIP Lounge for 1:1 private meeting (when available)	V		
	DURING THE CONFERENCE	Access to the coffee break, lunch	✓	V	✓
		Lead Badge Scanner	8	5	3
		Your logo on all marketing collaterals	✓	V	✓
		Acknowledgement on stage	√	-	-
		Logo displayed on all stages	V	V	✓
		Full event passes for staff	8	5	3
		30% discount on Additional Staff Passes	√	V	✓
		Full-event client invitation (free coupon code provided)	10	7	5
		1 Seat to our Executive Lunch (first 5 confirmed sponsors)	V	-	-
		Booth	Large Space in Premium Location	Regular Size Space	Regular Size Space
	POST CONFERENCE	Attendee List	Full Details OpenFinity & apidays	Full Details OpenFinity & apidays	Full Details OpenFinity & Roles & Companies for apidays
		List of people who registered using your Client invitation with free coupon code	√		
	O	Mention in the Thank you Email	√	√	V
	POST	Logo & Company Description will remain on event home page	V	V	V
		Free OpenFinity Platinum Membership for employees	10	5	3



SPONSORSHIP PACKAGES



GOLD	SILVER	BRONZE
\$50,000	\$35,000	\$17,500

OpenFinity 2024 sponsors are entitled to a 10% discount.











SPONSORSHIP BENEFITS (A LA CARTE)

LANYARD SPONSOR (only 1): \$7,500 per event

Close to their heads, right against their hearts! Your logo will be worn by all OpenFinity attendees for an event on the official co-branded lanyard.

BREAKFAST SPONSOR: \$7,500 per event

Get the day started for the attendees! You will be given designated space with 2 or 3 6.5x2.5ft signage in the breakfast area. This includes 1 full conference pass and a cocktail table in the breakfast area. Meal sponsors can distribute marketing materials from a provided table during breakfast hour.

LUNCH SPONSOR: \$7,500 per event

Feed your leads! You will be given designated space with 2 or 3 6.5x2.5ft signage in the lunch area. This includes 2 full conference pass and a reserved table in the lunch area. Meal sponsors can distribute marketing materials from a provided table during lunch hour.

VIP COCKTAIL SPONSOR: \$15,000 per event

Make a lasting impression! The cocktail hour is the closing ceremony of the first day of the conference. Interact with key attendees in a more casual one on one manner. Includes 20 clients invitations to the Cocktail hour, branding visibility and a few minutes to address the crowd.

INFLUENCERS' SOIREE SPONSOR: \$7,500 per event

Feed the thought leaders! Your company will be recognized as the influencer's soirée sponsor. This includes sharing a 2-hour reception (6-8PM) with the most advanced and influential speakers at the event. You will be allotted a 5-minute presentation to all our speakers and the list of participants.

WOMEN in APIs (apidays) and WOMEN in OPEN FINANCE (OpenFinity) SPONSOR: \$10,000 Exclusive sponsor - \$5,000 Non-Exclusive sponsor per event

Join our Women in APIs and Women in Open Finance community and contribute to build a space where everyone can be heard and seen at our events! Your company will be recognized as the Women in APIs event and Women in Open Finance sponsor. This includes sharing a 1-hour lunch session with the community members.

OPENFINITY HACKATHON (May 12-13): \$10,000

Be part of the first ever FDX API Hackathon! FDX APIs is the de facto open banking standard with 94 millions consumer accounts in North America. Waiting to be elected as the official one by the CFPB.

